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UNITED STATES DEPARTMENT OF JUSTICE

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Attorneys for the Acting United States Trustee

SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 -- Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729 Debtors.

Jointly Administered

Chapter 11 Cases

Judge **Linda B. Rieggle** Presiding

Date: N/A

Time: N/A

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

NOTICE OF APPOINTMENT OF OFFICIAL UNSECURED CREDITORS'
COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY

To the Honorable **LINDA B. RIEGLE**, United States Bankruptcy Judge:

Pursuant to 11 U.S.C. §§ 1102(a)(1) and (2), the following unsecured creditors of USA Commercial Mortgage Company, who were unsecured creditors prepetition, who are fairly chosen, are representative of non-investor unsecured creditor interests, and are willing to serve, are appointed to serve as the Official Unsecured Creditors' Committee in the case of In re USA Commercial Mortgage Company, Chapter 11 Case No. 06-10725:

1. Del Bunch d/b/a Loan Partners Capital

Contact: Donald R. Walker
Address: 9209 Eagle Hills Drive
Las Vegas, NV 89134-6109
Telephone: (702) 250-3638
Telefax: (702) 228-2279
Email: DRWALKER1@cox.net

2. Russell/AD Development Group, LLC

Contact: Robert A. Russell
Address: 8585 East Hartford Drive, Suite 500
Scottsdale, AZ 85255
Telephone: (480) 505-4048
Telefax: (480) 505-4049
Email: R.Russell@industrialwest.com

3. Annee Nounna

Address: 8057 Lands End Court
Las Vegas, NV 89117-7635
Telephone: (702) 217-8599
Telefax: (702) 364-8822
Email: Bella8049@aol.com

4. Advanced Information Systems

Contact: Michael T. Yoder
Address: 4270 Cameron Street, Suite 1
Las Vegas, NV 89103
Telephone: (702) 360-2266
Telefax: (702) 360-2022
Email: myoder@aisinfo.com

5. Robert L. Hagmaier

Address: 15254 Candlewood Court
Lake Oswego, OR 97035
Telephone: (503) 344-3733
Telefax: (503) 344-3733
Email: rhagmaier@fwg.com

Respectfully submitted,

SARA L. KISTLER
ACTING UNITED STATES TRUSTEE
REGION 17

By: /s/ August B. Landis
August B. Landis, Assistant United States Trustee
United States Department of Justice